

**UCHI TECHNOLOGIES BERHAD**

(Company No. 457890-A)

**CONDENSED CONSOLIDATED STATEMENTS OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME  
FOR NINE MONTHS ENDED SEPTEMBER 30, 2014**

(The figures have not been audited)

	Note	Individual		Cumulative	
		3 months ended		9 months ended	
		September 30		September 30	
		2014	2013	2014	2013
		RM'000	RM'000	RM'000	RM'000
<b>Revenue</b>		<b>24,793</b>	22,929	<b>71,031</b>	72,611
<b>Operating profit</b>		<b>10,443</b>	9,161	<b>28,135</b>	30,325
<b>Other income</b>		<b>1,228</b>	1,453	<b>2,727</b>	4,050
<b>Net gain/ (loss) on other financial assets</b>	22	<b>(1,013)</b>	(1,425)	<b>1,018</b>	(1,593)
<b>Profit before tax</b>		<b>10,658</b>	9,189	<b>31,880</b>	32,782
<b>Income tax expenses</b>	18	<b>(390)</b>	(2,453)	<b>(998)</b>	(9,058)
<b>Profit for the period attributable to owners of the Company</b>	19	<b>10,268</b>	6,736	<b>30,882</b>	23,724
<b>Other comprehensive income / (loss), net of income tax</b>					
Items that will be reclassified subsequently to profit or loss:					
Exchange differences on translating foreign operations		722	753	(521)	2,070
<b>Total comprehensive income for the period, net of tax</b>		<b>10,990</b>	7,489	<b>30,361</b>	25,794
Basic earnings per ordinary share of RM0.20 each (sen)	26	<b>2.77</b>	1.82	<b>8.32</b>	6.42
Diluted earnings per ordinary share of RM0.20 each (sen)	26	<b>2.76</b>	1.82	<b>8.30</b>	6.42

**CONDENSED CONSOLIDATED STATEMENTS OF FINANCIAL POSITION**

**AS OF SEPTEMBER 30, 2014**

(The figures have not been audited)

	Note	Unaudited as of September 30, 2014 RM'000	Audited as of December 31, 2013 RM'000
<b>ASSETS</b>			
<b>Non-current Assets</b>			
Property, plant and equipment		62,692	65,541
Prepaid lease payments		6,934	7,138
Investment property		8,180	8,357
Deferred tax assets	27	200	201
		<u>78,006</u>	<u>81,237</u>
<b>Current Assets</b>			
Inventories		12,754	13,346
Trade and other receivables		9,888	7,393
Other assets		1,929	827
Current tax assets		5,596	3,866
Short-term deposits		96,446	110,050
Cash and bank balances		19,091	1,907
		<u>145,704</u>	<u>137,389</u>
<b>TOTAL ASSETS</b>		<u>223,710</u>	<u>218,626</u>
<b>EQUITY AND LIABILITIES</b>			
Share capital	25	75,760	75,520
Less: Treasury shares, at cost	25	(11,241)	(11,241)
Reserves		35,827	34,985
Retained earnings		100,241	91,640
<b>Total Equity</b>		<u>200,587</u>	<u>190,904</u>
<b>Non-current Liabilities</b>			
Deferred tax liabilities	27	1,269	1,269
<b>Current Liabilities</b>			
Trade and other payables		20,737	24,607
Provision for rework and warranty		650	850
Current tax liabilities		177	101
Other financial liabilities	22	290	895
		<u>21,854</u>	<u>26,453</u>
<b>Total Liabilities</b>		<u>23,123</u>	<u>27,722</u>
<b>TOTAL EQUITY AND LIABILITIES</b>		<u>223,710</u>	<u>218,626</u>
Net assets per share of RM0.20 each (RM)		0.54	0.52

The Condensed Consolidated Statements of Financial Position should be read in conjunction with the Annual Audited Financial Statements of the Group for the year ended December 31, 2013.

**CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY  
FOR NINE MONTHS ENDED SEPTEMBER 30, 2014**

(The figures have not been audited)

Note	Non-Distributable					Distributable	Total RM'000
	Share Capital RM'000	Share Premium RM'000	Treasury Share RM'000	Revaluation / Translation/ Merger Reserve RM'000	Share Option Reserve RM'000	Retained Earnings RM'000	
Balance as of January 1, 2013	75,302	26,626	(11,240)	653	4,076	91,690	187,107
Profit for the period	-	-	-	-	-	23,724	23,724
Other comprehensive income for the period	-	-	-	2,070	-	-	2,070
Total comprehensive (loss)/ income for the period	-	-	-	2,070	-	23,724	25,794
Allotment of shares	7	26	-	-	-	-	33
Dividends	-	-	-	-	-	(25,862)	(25,862)
Buy-back of ordinary shares	-	-	(1)	-	-	-	(1)
Share-based payment under ESOS	-	-	-	-	50	-	50
Share-based payment under ESOS forfeited	-	-	-	-	(188)	188	-
Balance as of September 30, 2013	<u>75,309</u>	<u>26,652</u>	<u>(11,241)</u>	<u>2,723</u>	<u>3,938</u>	<u>89,740</u>	<u>187,121</u>
Balance as of January 1, 2014	75,520	27,798	(11,241)	3,246	3,941	91,640	190,904
Profit for the period	-	-	-	-	-	30,882	30,882
Other comprehensive loss for the period	-	-	-	(521)	-	-	(521)
Total comprehensive (loss)/ income for the period	-	-	-	(521)	-	30,882	30,361
Allotment of shares	240	1,283	-	-	-	-	1,523
Dividends	-	-	-	-	-	(22,287)	(22,287)
Share-based payment under ESOS	-	-	-	-	86	-	86
Share-based payment under ESOS forfeited	-	-	-	-	(6)	6	-
Balance as of September 30, 2014	<u>75,760</u>	<u>29,081</u>	<u>(11,241)</u>	<u>2,725</u>	<u>4,021</u>	<u>100,241</u>	<u>200,587</u>

The Condensed Consolidated Statements of Changes in Equity should be read in conjunction with the Annual Audited Financial Statements of the Group for the year ended December 31, 2013.

**CONDENSED CONSOLIDATED CASH FLOW STATEMENTS**  
**FOR NINE MONTHS ENDED SEPTEMBER 30, 2014**

(The figures have not been audited)

	<b>9 months ended</b>	
	<b>September 30</b>	
	<b>2014</b>	2013
	<b>RM'000</b>	RM'000
<b>CASH FLOWS FROM OPERATING ACTIVITIES</b>		
Profit before tax	<b>31,880</b>	32,782
Adjustments for :		
Depreciation and amortisation of non-current assets	<b>4,430</b>	4,482
Expense recognised in respect of equity-settled share-based payments	<b>86</b>	50
Fair value loss/ (gain) on derivative financial instruments	<b>290</b>	1,568
Loss/ (gain) on disposal of property, plant and equipment	<b>(69)</b>	14
Interest income	<b>(2,518)</b>	(2,546)
Unrealised (gain)/ loss on foreign exchange	<b>(516)</b>	284
Provision for rework and warranty no longer required	<b>(200)</b>	-
Operating profit before working capital changes	<b>33,383</b>	36,634
(Increase)/Decrease in :		
Inventories	<b>592</b>	(1,643)
Trade and other receivables	<b>(2,146)</b>	1,258
Other assets	<b>(1,102)</b>	50
Other financial assets	<b>-</b>	506
Increase/(Decrease) in :		
Trade and other payables	<b>(4,507)</b>	(1,449)
Other financial liabilities	<b>(895)</b>	-
Cash generated from operations	<b>25,325</b>	35,356
Tax paid	<b>(2,652)</b>	(794)
Tax refund	<b>-</b>	94
Net cash generated from operating activities	<b>22,673</b>	34,656
<b>CASH FLOWS FROM INVESTING ACTIVITIES</b>		
Purchase of property, plant and equipment	<b>(1,598)</b>	(8,751)
Interest received	<b>2,507</b>	3,024
Proceeds from disposal of property, plant and equipment	<b>99</b>	34
Net cash generated from investing activities	<b>1,008</b>	(5,693)
<b>CASH FLOWS FROM FINANCING ACTIVITIES</b>		
Dividend paid	<b>(22,287)</b>	(44,334)
Payments for shares buy-back	<b>-</b>	(1)
Proceeds from issue of shares	<b>1,523</b>	33
Net cash used in financing activities	<b>(20,764)</b>	(44,302)
Exchange translation differences	<b>663</b>	529
<b>NET CASH INCREASE IN CASH AND CASH EQUIVALENTS</b>	<b>3,580</b>	(14,810)
<b>CASH AND CASH EQUIVALENTS AS OF BEGINNING</b>	<b>111,957</b>	134,404
<b>CASH AND CASH EQUIVALENTS AS OF END</b>	<b>115,537</b>	119,594
Cash and bank balances	<b>19,091</b>	2,126
Short-term deposits with licensed banks	<b>96,446</b>	117,468
	<b>115,537</b>	119,594

The Condensed Consolidated Cash Flow Statements should be read in conjunction with the Annual Audited Financial Statements of the Group for the year ended December 31, 2013